

**\$UCCE\$\$ MORTGAGE & FINANCIAL SERVICES, INC.**

**BRING TO LOAN APPLICATION CHECKLIST**

- o **LAST 2 (30 DAYS) PAYSTUBS**
- o **LAST 2 MOS. BANK STATEMENTS**
- o **LAST 2 YEARS W-2S**
- o **LAST 2 YEARS PERSONAL TAX RETURNS**
- o **HOMEOWNERS POLICY DECLARATION PAGE OR AGENT  
NAME & NUMBER**
- o **LIFE INSURANCE POLICY**
- o **LAST 3 YEARS BUSINESS TAX RETURNS & CERTIFIED P&L  
STATEMENT (self-employed)**
- o **LOAN PAYMENT INFO. (Car, boat, etc.)**
- o **MOST RECENT CREDIT CARD STATEMENTS**
- o **EARNEST MONEY DEPOSIT RECEIPT**
- o **CONTRACT FOR PURCHASE FROM REALTOR**
- o **CONTRACT FOR PREVIOUS HOME SALE (if applicable)**
- o **LAST 12 MOS. CANCELLED CHECKS FOR RENT OR MORTGAGE  
PAYMENTS, NAME ADDRESS AND PHONE NUMBER FOR  
LANDLORD/MANAGEMENT COMPANY**
- o **DIVORCE DECREE & CHILD SUPPORT DOCUMENTATION  
COURT ORDERED (if applicable)**
- o **EVIDENCE OF ALIMONY COURT ORDERED (if applicable)**
- o **ATTORNEY/REALTOR PHONE NUMBER AND ADDRESS**
- o **APPRAISAL/APPLICATION FEE (estimated - \$300/\$200)**
- o **DRIVERS LICENSE & SOCIAL SECURITY CARD**
- o **DD 214 & CERTIFICATE ELIGIBILITY (VA ONLY)**
- o **BANKRUPTCY DISCHARGE PAPERS AND SCHEDULE**

- o COPY OF HUD 1/RESPA SETTLEMENT STATEMENT FROM PREVIOUS REFINANCE OR PURCHASE
- o RETIREMENT ANNUAL BENEFIT LETTER/SSI ANNUAL BENEFIT LETTER AND CHECK STUBS
- o LOX OF DEROGATORY CREDIT AND LOX FOR CASH OUT
- o COPY OR RENTAL LEASES
- o COPY OF LAND CONTRACT

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