

PROGRAM WORKSHEET

Name: _____
 Address: _____
 Telephone: _____

	<u>Balance</u>	<u>Payment/Mo.</u>
Mtg./Rent	_____	_____
Taxes	_____	_____
HO	_____	_____
Other	_____	_____
Debt	_____	_____
Debts to be paid off	_____	_____
Income	_____	_____
DTIR w/mtg.	_____	_____
DTIR wo/mtg.	_____	_____

Type of Home _____
 Year bought _____
 Other liens _____
 Appraisal value _____
 Current lender _____
 Current program _____
 Interest Rate _____

Closing cost (est.) \$2550/\$_____
 SMFS (2%) \$2,000/\$_____
 Down Payment _____
Total loan amount _____
 New payment (est.) _____ New interest rate (est.) _____
 LTV 65% _____ 70% _____
 75% _____ 80% _____
 85% _____ 90% _____ 95% _____
 97% _____ 100% _____ other _____

<u>Loan Purpose</u>	<u>Occupancy Type</u>	<u>Doc Type</u>
Purchase _____	O/O _____	Full _____
Rate/Term _____	N/O/O _____	Stated _____
Cashout _____	2 nd Home _____	NIQ _____

Property Type
 SFR _____ Condo _____
 T/H _____ 2-4 _____
 Comm _____ Other _____

Potential lenders
 1. _____
 2. _____
 3. _____

Potential Programs
 2/28 3/27 15yr 30yr 30/15 Balloon

Other: _____

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